

## 2009-2010 Verification Worksheet – Federal Student Aid Programs

**NOTE:**

- If this form is not complete, it will be returned to you.
- Do not leave any of the values blank. If an item does not apply to you, write in "0".

**A. Student Information** **INDEPENDENT STUDENT**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M.I. \_\_\_\_\_ @00  
 CVTC Student ID Number \_\_\_\_\_

Phone Number (include area code) \_\_\_\_\_ Date of Birth \_\_\_\_\_

Marital Status:  Married  Separated  Single (Includes Widowed and Divorced) Date of Status: \_\_\_\_\_

**B. Family Information**

- List the people in your household; include:
- Yourself and your spouse, if you have one, and
  - Your children, if you provide more than half of their support from July 1, 2009 through June 30, 2010,
  - Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010, and
  - Include the name of the college for any family member who will be attending college at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a program that leads to a college degree or certificate.

If you need more space, attach a separate page.

Full Name	Age	Relationship	College (7/1/2009-6/30/2010)
		Self	Chippewa Valley Technical College

**C. Student's Tax Forms and Income Information**

1. Attach a **signed** copy of your 2008 federal tax return. **Tax returns include:**
  - the 2008 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record with signature, or
  - if you did not keep a copy of the tax return, obtain a copy from your tax preparer or request an RTFTP printout from the Internal Revenue Service (call 1-800-TAX-1040).
2.  Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return.
3. List below your employer(s) and any income received in 2008.

Employer's Name on W-2 Form or Schedule C/F/K1	Amount
	\$
	\$
	\$
(Must equal your wages + business income + farm income + K1 income from tax form) TOTAL	\$

4. Did you receive the following in 2007/2008? (check all that apply)  SSI  WIC  Food Stamps  Free or Reduced Lunch  TANF
5. Are you a dislocated worker?  Yes  No

**D. Spouse's Tax Forms and Income Information (If student is married)**

1. Attach a **signed** copy of your spouse's 2008 federal tax return. **Tax returns include:**
  - the 2008 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record with signature, or
  - if your spouse did not keep a copy of his/her tax return, obtain a copy from the tax preparer or request an RTFTP printout from the Internal Revenue Service (call 1-800-TAX-1040).
2.  Check here if your spouse will not file and are not required to file a 2008 U.S. Income Tax Return.
3. List below your spouse's employer(s) and any income received in 2008.

Employer's Name on W-2 Form or Schedule C/F/K1	Amount
	\$
	\$
	\$
(Must equal your wages + business income + farm income + K1 income from tax form) TOTAL	\$

4. Did you receive the following in 2007/2008? (check all that apply)  SSI  WIC  Food Stamps  Free or Reduced Lunch  TANF
5. Are you a dislocated worker?  Yes  No

## E. Income Exclusions

	Student/Spouse
Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50; or 1040A-line 31.	\$ .00
Child support you (or your spouse) <b>paid</b> because of divorce or separation as a result of a legal requirement. Do not include support for children living in your home.	\$ .00
Taxable earnings from need-based employment programs, such as Federal Work-Study and need based portions of fellowships and assistantships.	\$ .00
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$ .00
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$ .00

## F. Untaxed Income

	Student/Spouse
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, <b>amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F,G, H, and S.</b>	\$ .00
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A-line 17.	\$ .00
Child support <b>received</b> for all children. Do not include foster care or adoption payments.	\$ .00
Tax exempt interest income from IRS 1040-line 8b or 1040A-line 8b.	\$ .00
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). <b>Exclude rollovers. If negative enter a zero.</b>	\$ .00
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). <b>Exclude rollovers. If negative enter a zero.</b>	\$ .00
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ .00
Veterans' non-education benefits such as Disability, Death Pension or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ .00
Other untaxed income not reported such as worker's compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ .00
Money <b>received</b> or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ .00

## G. Sign This Worksheet

<p>By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.</p>	<p><b>WARNING:</b> If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.</p>
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\_\_\_\_\_  
Student

\_\_\_\_\_  
Date

**Please return this Verification Worksheet to the CVTC Financial Aid Office at the above address.**