@00_____
CVTC Student ID Number
B-R-TREQ/Asset Forms

FINANCIAL AID OFFICE
620 W. Clairemont Avenue • Eau Claire, WI 54701-6162
(715) 833-6200
Fax (715) 833-6293

Request for Student Asset Information Form

*** * * * * * * * * * * * * * * If this form is not complete, it will be returned to you. * * * * * * * * * * * * * * ***

Do not leave any of the values blank.
If an item does not apply to you, write in "0".

Your financial aid will be on hold until this form is completed and returned to the Financial Aid Office.

_____ Student Name

_____ Date of Birth

@00_____ CVTC Student ID No.

Federal regulations require that student (and spouse, if applicable) asset information be reported as part of the financial aid application process.
This form is being sent to you because the following information was left blank on the original FAFSA application.

You should report the value of the assets on the day you signed your FAFSA.

Asset Information	
Cash, Savings, and Checking Accounts	$
Real Estate and Investments Net Value **Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. **Investments also include** qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. **Investments do not include** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported, above.	$
Business and or Farm Net Value **Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **Business value does not include** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law. **Investment farm value does not include** the value of a family farm that you (your spouse and/or your parents) live on and operate.	$

I certify that the information provided above is true and complete to the best of my knowledge.

_____ Student Signature

_____ Date