



2011-2012 Verification Worksheet

NOTE:

- If this form is not complete, it could delay your financial aid.
- Do not leave any of the values blank. If an item does not apply to you, write in "0".

A. Student Information **DEPENDENT STUDENT**

Last Name	First Name	M.I.
Phone Number (include area code)	Date of Birth	

B. Family Information

- List the people in your parents' household; include:
- Yourself and your parent(s) (including stepparent), and
 - Your parents' other children, even if they do not live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2011 through June 30, 2012, or (b) the children would be required to provide parental information if they were to apply for Federal Student Aid, and
 - Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

After you have included all household members (criteria above), write in the name of the college for each household member who will be attending college at least half-time between July 1, 2011 and June 30, 2012, and will be enrolled in a program that leads to a college degree or certificate. If you need more space, attach a separate page.

Full Name	Age	Relationship	College (7/1/2011-6/30/2012)
		Self	Chippewa Valley Technical College

C. Student's Tax Forms and Income Information

1. Attach a **signed** copy of your 2010 federal tax return. **Tax returns include:**
 - the 2010 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record with signature, or
 - if you did not keep a copy of the tax return, obtain a copy from your tax preparer or request an RTFTP printout from the Internal Revenue Service (call 1-800-TAX-1040). The student must sign the RTFTP.
2. Check here if you will not file and are not required to file a 2010 U.S. Income Tax Return.
3. List below your employer(s) and any income received in 2010.

Employer's Name on W-2 Form or Schedule C/F/K1	Amount
	\$
	\$
	\$
(Must equal your wages + business income + farm income + K1 income from tax form) TOTAL	\$

4. Did you receive the following in 2009/2010? (check all that apply) SSI WIC Food Stamps Free or Reduced Lunch TANF
5. Are you a dislocated worker? Yes No

D. Parent(s)' Tax Forms and Income Information

1. Attach a **signed** copy of your parent(s)' 2010 federal tax return. **Tax returns include:**
 - the 2010 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record with signature, or
 - if your parent(s) did not keep a copy of their tax return, obtain a copy from the tax preparer or request an RTFTP printout from the Internal Revenue Service (call 1-800-TAX-1040). The parent must sign the RTFTP.
2. Check here if your parent(s) will not file and are not required to file a 2010 U.S. Income Tax Return.
3. List below your parent(s)' employer(s) and any income received in 2010.

Parent's Name on W-2 Form or Schedule C/F/K1	Employer (use W-2 form or Schedule C/F/K1)	Amount
		\$
		\$
		\$
(Must equal parents wages + business income + farm income + K1 income from tax form) TOTAL		\$

4. Did you receive the following in 2009/2010? (check all that apply) SSI WIC Food Stamps Free or Reduced Lunch TANF
5. Are you a dislocated worker? Yes No

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CVTC Student ID Number
B-R-TREQ/Verification Worksheet

E. Income Exclusions

IMPORTANT: If there are no income exclusions to report, enter "0"; do not leave blank.

	Parent(s)	Student
Education credits (Hope, Lifetime Learning and American Opportunity tax credits) from IRS Form 1040-line 49 + line 66; or 1040A-line 31 + line 43.	\$.00	\$.00
Child support you (or your parents) paid because of divorce or separation as a result of a legal requirement. Do not include support for children living in your (or your parents') home.	\$.00	\$.00
Taxable earnings from need-based employment programs, such as Federal Work-Study and need based portions of fellowships and assistantships.	\$.00	\$.00
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$.00	\$.00
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. <u>Do not enter</u> untaxed combat pay reported on the W-2 in Box 12, Code Q.	\$.00	\$.00
Earnings from work under a cooperative education program offered by a college.	\$	\$

F. Untaxed Income

IMPORTANT: If there are no untaxed income items to report, enter "0"; do not leave blank.

	Parent(s)	Student
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F,G, H, S.	\$.00	\$.00
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A-line 17.	\$.00	\$.00
Child support received for all children. Do not include foster care or adoption payments.	\$.00	\$.00
Tax exempt interest income from IRS 1040-line 8b or 1040A-line 8b.	\$.00	\$.00
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative enter a zero.	\$.00	\$.00
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative enter a zero.	\$.00	\$.00
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$.00	\$.00
Veterans' non-education benefits such as Disability, Death Pension or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$.00	\$.00
Other untaxed income not reported such as worker's compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$.00	\$.00
First-time Homebuyer tax credit from IRS Form 1040-line 67.	\$.00	\$.00

G. Sign This Worksheet

<p>By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.</p> <p>At least one parent must sign this worksheet.</p>	<p>WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.</p>
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Student _____ Date _____

Parent _____ Date _____

Please return this Verification Worksheet to the CVTC Financial Aid Office at the above address.